



TEL: 604-506-0397  
FAX: 604-628-3798

Canada's Largest Independent Mortgage Brokerage Company

1100 - 1200 West 73rd Street  
Vancouver, BC  
V6P 6G5

**PERSONAL INFORMATION:**

**Applicant:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Rent (\$) \_\_\_\_\_  
How Long? \_\_\_\_\_  
Former Address \_\_\_\_\_  
City/Postal Code \_\_\_\_\_  
How Long? \_\_\_\_\_  
Home Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Marital Status: Single Married Other  
S.I.N. # \_\_\_\_\_  
Email: \_\_\_\_\_  
Dependents \_\_\_\_\_

**Joint Applicant:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Rent (\$) \_\_\_\_\_  
How Long? \_\_\_\_\_  
Former Address \_\_\_\_\_  
City/Postal Code \_\_\_\_\_  
How Long? \_\_\_\_\_  
Home Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Marital Status: Single Married Other  
S.I.N. # \_\_\_\_\_  
Email: \_\_\_\_\_

**EMPLOYMENT INFORMATION:**

Employed by: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
How long with present employer: \_\_\_\_\_  
Prev. emplr ( If < 3 years): \_\_\_\_\_  
Address: \_\_\_\_\_  
Prev. Occupation: \_\_\_\_\_  
Income at previous occupation \_\_\_\_\_  
Length of time in industry \_\_\_\_\_

Employed by: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
How long with present employer: \_\_\_\_\_  
Prev. emplr (< 3 years): \_\_\_\_\_  
Address: \_\_\_\_\_  
Prev. Occupation: \_\_\_\_\_  
Income at previous occupation \_\_\_\_\_  
Length of time in industry \_\_\_\_\_

**CURRENT GROSS ANNUAL INCOME:**

Applicant: \$ \_\_\_\_\_ Co-applicant: \$ \_\_\_\_\_ Other: \$ \_\_\_\_\_  
What type of income confirmation can you provide (pls. check): Notice of Assessment \_\_\_ Tax Return \_\_\_  
Employment letter \_\_\_ Pay stub \_\_\_ Other \_\_\_ (pls. indicate) Cannot provide any \_\_\_\_\_

**FINANCIAL INFORMATION:**

<b>Assets:</b>	<b>Institution</b>	<b>Amt:</b>	<b>Debts:</b>	<b>Amt:</b>	<b>Pymt:</b>	<b>Name of Institution</b>
Cash in Bank	_____	\$ _____	Bank Loans:	\$ _____	\$ _____	_____
Cash in Bank	_____	\$ _____	Bank Loans:	\$ _____	\$ _____	_____
RRSP	_____	\$ _____	Credit Cards	\$ _____	\$ _____	_____
Stocks/bonds	_____	\$ _____	Credit Cards	\$ _____	\$ _____	_____
Real Estate	_____	\$ _____	Mortgages	\$ _____	\$ _____	_____
Address: _____			Address: _____			Rate: _____ Expiry _____
Real Estate	_____	\$ _____	Mortgages	\$ _____	\$ _____	_____
Address: _____			Address: _____			Rate: _____ Expiry _____
Car	_____	\$ _____	Loans	\$ _____	\$ _____	_____
Other	_____	\$ _____	Other	\$ _____	\$ _____	_____

**MORTGAGE AND NEW PROPERTY INFORMATION (if available)**

Purchase Price: \$ \_\_\_\_\_

Total down payment \_\_\_\_\_

including deposits \$ \_\_\_\_\_ Source: RRSP Savings Gift Other

Mortgage amount: \$ \_\_\_\_\_

Taxes: \$ \_\_\_\_\_ Condo Fees: \$ \_\_\_\_\_ Mortgage Type: Conv. CMHC: \_\_\_\_\_

Property Address: \_\_\_\_\_ Lot number: \_\_\_\_\_

Property description: \_\_\_\_\_

Name of builder: \_\_\_\_\_ Site: \_\_\_\_\_

Realtor Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name of Solicitor: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_ Fax Number: \_\_\_\_\_

AUTHORIZATION: I the applicant, named here in, authorize Invis Financial Group to obtain information about me as permitted by law; share information (including my Social Insurance Number) about my application and credit history with other credit grantors, credit bureau, suppliers of services and mortgage insurers; to use my Social Insurance Number for the express purpose of obtaining and sharing information; and keeping this application for our records:

Applicant signature: \_\_\_\_\_ Date: \_\_\_\_\_

Co-applicant signature: \_\_\_\_\_ Date: \_\_\_\_\_